

Basic Principles of Local Government Purchasing

UNC School of Government Held In-Person (Room 2603) and Virtually (via Zoom)

Monday, January 27 – Wednesday, January 29, 2025

Course Agenda

Live Sessions

<u>Day 1: The Big Picture</u> <u>Monday, January 27</u>	(4.0 hours total time; 3.5 hours instruction time)
1:00 p.m. to 1:15 p.m.	Introduction and Outline of Requirements for CLGPO and CEIO Certification <i>Crista M. Cuccaro</i> , UNC School of Government
1:15 p.m. to 2:30 p.m.	Basic Legal Requirements for Public Contracting <i>Crista M. Cuccaro</i> , UNC School of Government
2:30 p.m. to 2:45 p.m.	Break
2:45 p.m. to 3:45 p.m.	Local Government Law Overview Robert P. Joyce, UNC School of Government
3:45 p.m. to 4:00 p.m.	Break
4:00 p.m. to 5:00 p.m.	North Carolina Competitive Bidding Requirements Crista M. Cuccaro, UNC School of Government
5:00 p.m.	Adjourn

Agenda continues on the following page.

<u>Day 2: State Law Specifics</u> <u>Tuesday, January 28</u>	(6.5 hours total time; 5.0 hours instruction time)
9:00 a.m. to 10:15 a.m.	Exceptions to North Carolina Competitive Bidding Laws Crista M. Cuccaro, UNC School of Government
10:15 a.m. to 10:30 a.m.	Break
10:30 a.m. to 11:45 a.m.	Basic Legal Requirements for Public Construction Contracting <i>Crista M. Cuccaro</i> , UNC School of Government
11:45 a.m. to 12:45 p.m.	Lunch and Networking
1:00 p.m. to 2:00 p.m.	Purchasing Ethics, Conflicts of Interest, Gifts & Favors <i>Crista M. Cuccaro</i> , UNC School of Government
2:00 p.m. to 2:15 p.m.	Break
2:15 p.m. to 3:30 p.m.	Basic Legal Requirements for Surplus Property Disposal Crista M. Cuccaro, UNC School of Government
3:30 p.m.	Adjourn

Agenda continues on the following page.

Day 3: Federal Rules and <u>Putting It All Together</u> Wednesday, January 29	(5.75 hours total time; 4.25 hours instruction time)
9:00 a.m. to 10:00 a.m.	How to Find What You Need to Know—Locating Statutes and Other Resources <i>Crista M. Cuccaro</i> , UNC School of Government
10:00 a.m. to 10:15 a.m.	Break
10:15 a.m. to 11:15 a.m.	Procurement Pursuant to the Uniform Guidance (2 C.F.R. Part 200) <i>Crista M. Cuccaro</i> , UNC School of Government
11:15 a.m. to 11:30 a.m.	Break
11:30 a.m. to 12:00 p.m.	Introduction to the North Carolina Association of Governmental Purchasing <i>Craig Wilkie</i> , President Purchasing Agent, Craven County
12:00 p.m. to 1:00 p.m.	Lunch
1:00 p.m. to 2:30 p.m.	Recap Using Case Problems Crista M. Cuccaro, UNC School of Government
2:30 p.m. to 2:45 p.m.	Introduction to Knowledge Check and Time for Questions Crista M. Cuccaro, UNC School of Government
2:45 p.m.	Adjourn

Attendance Policy

In order to receive a course completion certificate, participants <u>must attend all sessions and be accessible for questions</u>. Failure to satisfy this requirement may result in the denial of a course completion certificate.

Video Camera and Microphone Online attendees must have access to a video camera and working microphone. The instructor requests that all participants leave their video cameras on during course sessions.