Odyssey Tips and Tricks for Judges

Judge Jena Culler

Odyssey (now Enterprise Justice) has rolled out to more than half of the state's districts

Whether you have been using Odyssey for a while or are awaiting your turn to go live there are a few tips and tricks you may find helpful as you navigate this new era of eCourts.

These are not exhaustive, but just a few things picked up along the way over the last year from colleagues and BAPM staff and from just using Odyssey. This is a DOZEN TOP TIPS LIST. 1. Open more than one thing at the time. There are multiple ways to do this.

- A. Open Odyssey two times
- B. "Display in New Window"
- C. "Open in External Viewer"

A. Open Odyssey more than once to assist in viewing multiple screens or cases at the time.

Open Odyssey and log in. Open Odyssey and log in again. Now you can look at more than one thing at the time. Occasionally this can be helpful when you need to be able to look at more than one screen or case simultaneously.

B. Open more than one pdf document in a case file at the time.

From the Documents tab open a document by clicking on the pdf icon next to the document. Open another document from the documents tab and on the right click on "Display in New Window". Now you can view more than one document in the file simultaneously. You can open more than two at the time if needed.

But remember, you have to open the second pdf before this option is available.

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C. Open in External Viewer

- On the documents tab, click the box by "Open in External Viewer". From there you can open multiple pdfs from the documents tab in Odyssey using Adobe. Once you have opened the documents you want opened, you can easily switch between them. This can be very helpful for reviewing multiple documents and being able to keep them open to go back and forth between them.
- Note however, that you CANNOT sign a document opened in the external viewer, it has to be open in Odyssey with the purple bordered screen for you to sign.

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STATE OF NORTH CAROLINA COUNTY OF MECKLENBURG	IN THE GENERAL COURT OF JUSTICE DISTRICT COURT DIVISION 24-CVD	
LJJIIIIIIII.LJA Fmilliff,		
vs. BA u.I. Defendant.) <u>COMPLAINT</u>) (Absolute Divorce))))	
NOW COMES, Plaintiff, by and thr says: 1. Plaintiff is a citizen and resid	ough counsel, complaining of Defendant, alleges and ent of Mecklenburg County, North Carolina and has	
 Defendant is a citizen and resident of the state of preceding the commencement of this action. Defendant is a citizen and resident of the state of t	ident of Mecklenburg County, North Carolina.	
3. Defendant is of full age, is no of America, and is under no civil disability.	t a member of the armed services of the United States	
 4. Plaintiff and Defendant were in Matthews, North Carolina. 5. There were no minor children 	born of the marriage between Plaintiff and Defendant.	
6. Plaintiff and Defendant separ on the part of at least one of the parties not to Plaintiff and Defendant have lived continu resumed the marital relationship.	ated on or about January 10, 2023 with the intention o resume the marital relationship, and since that time, sously separate and apart and at no time have they	
7. There are no prior pending a claims and/or causes of action.	actions between the parties with regard to any other	

2. Wait for the green check mark before signing an Order you create.

The OCR needs a chance to upload the document you created before you sign it. Wait for the green check mark before signing to make sure your signature sticks.

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3. Swipe Your Signature instead of clicking it so you don't have to adjust the size.

When you click Apply Signature and then move your curser to the place you want your signature to be, instead of clicking and getting a big (or sometimes really small) signature you need to adjust the size of, hold the left button on the mouse down and swipe your signature to the size you need.



4. Adjust the size of your signature date/time stamp and it will (should) stay the size you select going forward.

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	Hearing is for one hour. Moving party shall serve other party with this Order.	
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5. Use Stamps

Use the "Stamps" feature when signing a document to place the file number, your typed name, or the date, into the document.

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2. That the Plaintiff is entitled to an absolute divorce from the Defendant.

IT IS, THEREFORE, ORDERED, ADJUDGED AND DECREED:

1. That the bonds of matrimony heretofore existing between Plaintiff and Defendant be, and the same are hereby dissolved.

- 2. The Plaintiff and Defendant are granted an absolute divorce one from the other.
- 3. That the Court grant Plaintiff such other and further relief as may be just and proper.

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District Court Judge Presiding

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6. In your Create Task Screen, the "Filter Queues by Case Node" box Should be Checked.

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This will create a MUCH quicker process when you use the drop down menu to search for the task queue to which you are trying to send your task.

7. White Out Brush, Text Boxes, and "X" Boxes

Use the white out brush to erase text from pdf documents and the text box to add text to pdf documents. This can be very helpful in making edits to orders that are already in pdf form.

Use the "X" box to fill in boxes in premade forms.



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THIS CAUSE coming on to be heard on July 29, 2024, before the undersigned District Court Judge of Mecklenburg County, the Honorable Jena P. Culler, on the Defendant/Father's Motion for Modification of Permanent Custody and the court makes the following:

FINDINGS OF FACT

1. Plaintiff/Mother (hereinafter referred to as "Mother") is a citizen and resident of Mecklenburg County, North Carolina.

2. Defendant/Father (hereinafter referred to as "Father") is a citizen and resident of Lake Wylie, South Carolina.

3. Mother and Father were lawfully married to each other on or about November 16, 2017, and separated on or about November 25, 2020, and later divorced on March 24, 2022.

A The parties are the biological parents of two minor children, namely: 5 16 10 Fine infloorn December 31, 2012; and unindimension means the parties of the

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5. North Carolina is the "home state" of the minor children as defined



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8. Keep a handy AOC forms list with the form numbers for frequently used AOC forms

Here is a list for 50Bs and 50Cs:

50B Form Numbers	50C Form Numbers
304 Ex Parte Order	523 Ex Parte Order
306 One Year Order	524 Permanent Order
316 Continuance Order	527 Continuance Order
314 Order to Renew/Set Aside	324 Order to Set Aside
325 Dismissal/Failure to Prosecute	526 Order to Renew
326 Order to Modify	529 Contempt Order
320 Order to Return Weapons	108 Dismissal
318 Motion/Order Appoint GAL	
309 Contempt	

9. Documents Tab Display Options

In the Documents tab you have options for how to display the documents, including how many per page, and how to sort the order of the documents. When you make these selections in one case file, your selections will remain the same for each case file you open until you change your selection. Menu 🔎 Add 🗸 Find 🗸 Reports 🗸 Tools 🗸 Configure 🗸

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10. "Pause" a task in your task queue.

Click "Pause" at the top of a task in your task queue to pause the task if you need to wait to take action. You can also "Edit" the task to put a due date on it as a "note to self" about when to take action. (Edit the task again to remove your personal due date before you complete and send to the next person.)

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11. Use "Start Next" in your task queue to move quickly through your list of tasks.

- This is particularly helpful when you have a number of tasks in your queue that are the type that have single documents to review and sign like criminal judgments for example.
- You can click "Start Next" from the top of your task queue, review, sign, and move each task, and your queue will automatically move to the next task and automatically open the related document.
- Anything in your queue you have already "paused" will be skipped over.



12. Provide your local bar with Best Practice information

Examples:

In proposed Orders

use "Date: ______ " not "This the _____ day of _____, 2024."

Name document pdf file names with plain language of what the document is because that is how it shows up in documents

use "Motion to Continue.pdf"

not "09-28-2024 Smith v. Jones filing.pdf"

or "xymhjokx.pdf"

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September 26th 2024 | 5:39 pm | NC Prod AWS | jena.p.culler@nccourts.org





And the most important tip . . .

Stay positive!