

PROPERTY TAX EDUCATION PARTNERSHIP

The **Property Tax Education Partnership** is a collaboration between the UNC School of Government and the North Carolina Department of Revenue. This partnership offers the certification and continuing education necessary to meet legislative educational requirements for North Carolina county assessors and county appraisers. The partnership promotes public service excellence and professional development for North Carolina assessment administration, property appraisal, collection, and property tax policy.

2016

	DATE	PROGRAM	LOCATION	NCDOR CE HOURS*	HOST
NOV.	15	USPAP National 7-hour Update	Greensboro	7	NCAA0
DEC.	5-9	IAAO 101 – Fundamentals of Real Property Appraisal	Wilmington	30	NCDOR
	5-9	IAAO 500 – Assessment of Personal Property	Dobson	30	NCDOR
	7-9	IAAO 851 – RES Case Study Review	Durham	18	NCC Club

2017

JAN.	23-27	IAAO 300 – Fundamentals of Mass Appraisal	Gastonia	30	NCDOR
FEB.	6	Excel for Assessors (Non IAAO)	Raleigh	7	NCDOR
	8	Excel for Assessors (Non IAAO)	Gastonia	7	NCDOR
	9	Excel for Assessors (Non IAAO)	Asheville	7	NCDOR
	21-23	IAAO 452 – Fundamentals of Assessment Ratio Studies	Chapel Hill	18	NCDOR
	22-24	NCGIS Conference (NCGISconference.com)	Raleigh	12**	NCPMA
MAR.	7-9	Fundamentals of Property Tax Collection	Chapel Hill	21	UNC SOG
	13-17	IAAO 101 – Fundamentals of Real Property Appraisal	Winston-Salem	30	NCDOR
	27-31	IAAO 332 – Modeling Concepts	Durham	30	NCDOR
APR.	3-6	Personal Property Appraisal and Assessment	Charlotte	30	NCDOR
	11-12	Present-Use Value Seminar	Greenville	15	NCDOR
MAY	1-2	USPAP National 15 hour	Cherokee	15	NCTCA
	1-2	Present-Use Value Seminar	Cherokee	15	NCDOR
	3-5	NCTCA Spring Conference	Cherokee	14**	NCTCA
	16-19	Property Tax Listing and Assessing in NC	Wilmington	30	UNC SOG
	22-26	IAAO 102 – Income Approach to Valuation	Hickory	30	NCDOR
JUNE	5-9	IAAO 552 – Basic Personal Property Auditing and IAAO 553 – Advanced Personal Property Auditing	Triangle	30	NCDOR
	13-15	Workshop 162 – Marshall and Swift Cost Approach (Residential)	Asheville	15	NCDOR
JULY	10-14	IAAO 201 – Appraisal of Land	Charlotte	30	NCDOR
	17-21	IAAO 112 – Income Approach to Valuation II	Triangle	30	NCDOR
	24-27	Personal Property Appraisal and Assessment	Jacksonville	30	NCDOR
	31-Aug. 4	NCPMA Mapping School	Greenville	30	NCPMA
AUG.	14-17	Tax Administration in NC	Asheville	30	NCDOR
	21-25	IAAO 500 – Assessment of Personal Property	Triangle	30	NCDOR
	28-Sept. 1	IAAO 312 – Commercial/Industrial Modeling Concepts	Gastonia	30	NCDOR



* Collector CE hours are determined by NCTCA.

** These CE hours apply to assessors only. Other numbers apply to both assessors and appraisers.

2017
continued

	DATE	PROGRAM	LOCATION	NCDOR CE HOURS*	HOST
SEPT.	18–22	Advanced Personal Property and Real Property Seminars	Greensboro	30	NCDOR
	24–27	IAAO Annual Conference	Las Vegas	18**	IAAO
OCT.	2–6	IAAO 402 – Tax Policy	Jacksonville	30	NCDOR
	3–6	NCPMA Fall Conference	Cary	24	NCPMA
	9–13	IAAO 102 – Income Approach to Valuation	Durham	30	NCDOR
	16–19	Personal Property Appraisal and Assessment	Triangle	30	NCDOR
	24–27	Property Tax Listing and Assessing in NC	Chapel Hill	30	UNC SOG
NOV.	13–17	NCAAO Fall Conference	Cary	14**	NCAAO
	14	USPAP National 7-hour Update	Cary	7	NCAAO
DEC.	4–8	IAAO 101 – Fundamentals of Real Property Appraisal	Triangle	30	NCDOR



To register for specific courses, visit the training calendar website at bit.ly/ptepcalendar or contact the appropriate host representatives:

UNC School of Government
Carolyn Boggs
boggs@sog.unc.edu
 919.966.4157

NC Department of Revenue
Dave Duty
david.duty@dornc.com
 919.814.1129

Shoshannah Roy
shoshannah.roy@dornc.com
 919.814.1138

NC Property Mappers
Rich Elkins
relkins@sosnc.gov
 919.807.2268

Register for NCDOR-hosted courses approximately 2–3 months prior to the course announcement. Announcements will be made on the PTAX listserv. To join the listserv, visit sog.unc.edu/listservs/ptax.

The Property Tax Education Partnership is a collaboration between the UNC School of Government and the North Carolina Department of Revenue.

2018

JAN.	22–26	IAAO 300 – Fundamentals of Mass Appraisal	Chapel Hill	30	NCDOR
FEB.	20–22	IAAO 551 – Valuation of Machinery and Equipment - Advanced Concepts	Greensboro	18	NCDOR
MAR.	6–8	Fundamentals of Property Tax Collection	Chapel Hill	21	UNC SOG
	12–16	IAAO 101 – Fundamentals of Real Property Appraisal	Hickory	30	NCDOR
APR.	9–12	Personal Property Appraisal and Assessment	West	30	NCDOR
	TBD	Present-Use Value Seminar	East	15	NCDOR
	TBD	NCTCA Spring Conference	Central	14**	NCTCA
	TBD	USPAP National 15 hour	Central	15	NCTCA
MAY	15–18	Property Tax Listing and Assessing in NC	Asheville	30	UNC SOG
	21–25	IAAO 102 – Income Approach to Valuation	Asheville	30	NCDOR
JUNE	12–14	Workshop 163 – Marshall and Swift (Commercial)	TBD	15	NCDOR
	20–21	Present-Use Value Seminar	West	15	NCDOR
JULY	23–26	Personal Property Appraisal and Assessment	East	30	NCDOR
AUG.	6–10	Mapping School	Winston-Salem	30	NCPMA
	13–16	Tax Administration in NC	Triangle	30	NCDOR
SEPT.	10–14	Advanced Personal and Real Property Seminars	Greensboro	30	NCDOR
	23–26	IAAO Annual Conference	Minneapolis	18**	IAAO
OCT.	TBD	IAAO 400 – Tax Administration	TBD	30	NCDOR

* Collector CE hours are determined by NCTCA.

** These CE hours apply to assessors only. Other numbers apply to both assessors and appraisers.